

PATIENT INFORMATION (Under Age 18)

Patient

Date _____

Patient's last name _____ First name _____ Middle Initial _____

Prefers to be called _____ Hobbies, activities _____

Birth date _____ Age: _____ Yrs _____ Mos _____ Sex: Male Female

School _____ Grade _____ Email address _____

Home address _____ City, State, Zip code _____

Home phone () _____ - _____ Cell phone () _____ - _____

Parent/Guardian

Father's full name _____

Occupation _____ Email address _____

Cell phone _____ Work phone _____

Mother's full name _____

Occupation _____ Email address _____

Cell phone _____ Work phone _____

Parent's marital status: married divorced remarried single

Patient lives with (*check all that apply*) Mother Father Stepmother Stepfather Grandparents other

Emergency contact: Name _____ Phone # _____ relationship _____

General Information

What concerns you about your child's teeth? _____

What concerns your child about his/her teeth? _____

How does your child feel about orthodontic treatment? _____

Who suggested that your child might need orthodontic treatment? _____

Who may we thank for referring you to our office?

Dentist _____ Friend (name) _____ Other _____

Describe any previous orthodontic treatment or consultations: _____

Does your child play a musical instrument? _____

Brother/sister name _____ age _____ had orthodontic treatment? Yes No

Brother/sister name _____ age _____ had orthodontic treatment? Yes No

Brother/sister name _____ age _____ had orthodontic treatment? Yes No

Brother/sister name _____ age _____ had orthodontic treatment? Yes No

HEALTH HISTORY

Patient's NAME:	GENERAL PHYSICIAN'S NAME:	GENERAL PHYSICIAN'S LOCATION (CITY):	DATE OF LAST VISIT TO THE PHYSICIAN:
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• **HAVE YOU EXPERIENCED ANY OF THE FOLLOWING CONDITIONS?** *(All information will be held in strict confidence)*

No.	CONDITION	YES	NO	DON'T KNOW	No.	CONDITION	YES	NO	DON'T KNOW
1.	Allergies or drug reactions				20.	Hormone disorder			
2.	Arthritis (rheumatoid, other)				21.	Kidney disorders			
3.	Asthma				22.	Liver disorders			
4.	ADHD/ADD				23.	Lung disorders			
5.	AIDS or positive HIV test				24.	Nose / throat disorders			
6.	Birth defect/Hereditary problem				25.	Artificial heart valve / Pacemaker			
7.	Bleeding - prolonged				26.	Radiation Tx / Chemotherapy			
8.	Blood disorder / Hemophilia				27.	Replacement joint			
9.	Blood pressure - high or low				28.	Rheumatic fever			
10.	Cancer / tumor				29.	Stomach disorders			
11.	Diabetes				30.	Stroke			
12.	Drug abuse (including alcohol)				31.	Thyroid disorder			
13.	Emotional problems, depression				32.	Tonsils/Adenoids removed			
14.	Epilepsy				33.	Tuberculosis			
15.	Eye problems (glaucoma, other)				34.	Sexually transmitted disease			
16.	Fainting or dizzy spells				35.	Are you taking any medications?			
17.	Hepatitis / hepatitis carrier				36.	Do you smoke?			
18.	Heart murmur				37.	Other (describe below)			
19.	If patient is a minor female, has she had her first menstrual cycle? YES NO <i>(To help with growth forecasting)</i>								
No.	FOR ANY "YES" ANSWERS TO THE ABOVE, PLEASE LIST THE NUMBER AND DESCRIBE THE CONDITION:								

DENTAL HISTORY

DENTIST'S NAME:	DATE OF LAST VISIT TO THE DENTIST:	FREQUENCY OF DENTAL CHECKUPS:	FREQUENCY OF FLOSSING:
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• **HAVE YOU EXPERIENCED ANY OF THE FOLLOWING CONDITIONS?** *(All information will be held in strict confidence)*

No.	CONDITION	YES	NO	DON'T KNOW	No.	CONDITION	YES	NO	DON'T KNOW
1.	Allergy to dental injections				14.	Permanent teeth extracted			
2.	Overly anxious about dental treatment				15.	Previous orthodontic treatment			
3.	Bleeding gums				16.	Recurring tooth pain			
4.	Clenching				17.	Sensitivity to cold/heat/sweets			
5.	Dental Surgery				18.	Sinus problems (mouth breathing or difficult nose breathing)			
6.	Difficulty chewing or swallowing				19.	Sores in mouth			
7.	Frequent headaches or face pain				20.	Speech problems			
8.	Grinding (bruxing) teeth				21.	Thumb/finger sucking (Current)			
9.	Injury to head, neck, or teeth				22.	Thumb/finger sucking (Previous)			
10.	Jaw locking open or closed				23.	Unfinished dental treatment			
11.	Jaw Pain				24.	Unusual growth pattern			
12.	Noise or clicking in jaw				25.	Other (describe below)			
13.	Periodontal disease (gum disease)								
No.	FOR ANY "YES" ANSWERS TO THE ABOVE, PLEASE LIST THE NUMBER AND DESCRIBE THE CONDITION:								

Financial Responsibility

Who is financially responsible for this account? _____ Relationship to patient _____
Address (if different than page1) _____ City, State, Zip _____
Home phone _____ Cell phone _____ Email address _____
Social security # _____
Employer _____ Position _____ Work phone _____

Dental Insurance

Primary policy holder's full name _____ Birth Date _____
Social Security # _____ Relationship to patient _____
Address and phone (if not listed above) _____
Employer _____ Address _____
Insurance company _____ Group # _____ ID# _____
Does this policy have orthodontic benefits? Yes No Don't know
Secondary policy holder's full name _____ Birth Date _____
Social Security # _____ Relationship to patient _____
Address and phone (if not listed above) _____
Employer _____ Address _____
Insurance company _____ Group # _____ ID# _____
Does this policy have orthodontic benefits? Yes No Don't know

Release and Waiver

I authorize release of any information regarding my child's orthodontic treatment to my dental and/or medical insurance company.

Parent/Guardian Signature _____ Date _____

I have read the above questions and understand them. I will not hold my orthodontist or any member of his/her staff responsible for any errors or omissions that I have made in the completion of this form. I will notify my orthodontist of any changes in my child's medical or dental health.

Parent/Guardian Signature _____ Date _____